

BLK PARTNERS IS PROUD TO HAVE ADVISED MOHAMMED I. ALSUBEAEI & SONS INVESTMENT COMPANY (MASIC) ON THE SUCCESSFUL CAPITAL RAISE AND SUBSEQUENT SALE OF SHARES OF ITS WHOLLY OWNED SUBSIDIARY, MASIC LOGISTICS.

**Riyadh, Saudi Arabia – [1 July 2025] –** BLK Partners is pleased to have acted as legal counsel to Mohammed I. Alsubeaei & Sons Investment Company ("**MASIC**"), one of the Kingdom's leading investment companies, in connection with a successful capital raise by its wholly owned subsidiary, MASIC Logistics.

The transaction involved a share issuance to two prominent investors, Wisayah Investment Company and SIDF Investment Company, an entity affiliated with Aramco, each acquiring an equity stake in MASIC Logistics.

This strategic partnership supports MASIC Logistics' expansion across Saudi Arabia's growing industrial and logistics infrastructure, including warehouses, ready-made factories, and manpower housing.

The transaction was led by BLK Corporate/Private Equity Partners, Jeff Greene and Wissam Hachem, with additional support from the firm's wider corporate team. Our team provided comprehensive legal support to MASIC throughout the transaction, from structuring and negotiation to closing, underscoring our firm's ability to guide clients through complex commercial matters and to deliver practical legal solutions that drive business success.

## **About BLK Partners**

BLK Partners offers its clients comprehensive legal services in the Middle East and the GCC through a team of multilingual experts who combine international experience with a deep understanding of local legal regimes, customs, and markets. BLK Partners serves as a unique legal platform composed of client-centric professionals, united by their "Glocal" concept, and dedicated to creating the best legal platform.

BLK Partners is at the forefront of trends in more than forty business sectors and encompasses seven main legal practice groups: Corporate, Commercial & M&A, Dispute Resolution, Projects, Construction, Insurance/Reinsurance, Health & Life Sciences, and Marine, Logistics & Transport. Their diverse client base includes stateowned entities, large multinational corporations, public entities, governmental bodies, financial intermediaries, institutional investors, high-net-worth individuals, family offices, high-growth ventures, Fortune 500 companies, and SMEs.